

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Harvey R. Miller

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
-----X

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON SEPTEMBER 1, 2010 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James  
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling  
Green, New York, NY 10004-1408

**I. UNCONTESTED MATTERS**

1. Motion of Lehman Brothers Holdings Inc. Pursuant to Section 362 of the  
Bankruptcy Code for Enforcement of the Automatic Stay with Respect to the UK  
Pension Proceedings **[Docket No. 10834]**

Response Deadline: August 30, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Stipulation and Order **[Docket No. 11042]**
- B. Declaration of Shai Y. Waisman **[Docket No. 10835]**
- C. Order to Show Cause **[Docket No. 10836]**

Status: This matter is going forward uncontested. A stipulation and agreed order will be submitted to the Court.

**II. CLAIM MATTERS:**

2. Debtors' Twenty-Eighth Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 9983]**

Response Deadline: August 3, 2010 at 4:00 p.m.

Responses Received (Adjourned):

- A. Response of U.S. AgBank, FCB **[Docket No. 10494]**
- B. Response of Rutland Hospital, Inc. **[Docket No. 10598]**
- C. Response of Investcorp Interlachen Multi-Strategy Master Fund Limited **[Docket No. 10616]**

Related Documents: None.

Status: This matter is going forward uncontested. All responses received have been adjourned to October 27, 2010.

3. Debtors' Twenty-Ninth Omnibus Objection to Claims (No Blocking Number LPS Claims) **[Docket No. 10280]**

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received (Adjourned):

- A. Response of RBC Capital Markets Corporation **[Docket No. 10895]**
- B. Response of The August '86 Trust **[Docket No. 10978]**

Related Documents: None.

Status: This matter is going forward uncontested. All responses received have been adjourned to October 27, 2010.

4. Debtors' Thirtieth Omnibus Objection to Claims (No Debtor Claims) **[Docket No. 10281]**

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received: None

Related Documents: None.

Status: This matter is going forward.

5. Debtors' Thirty-First Omnibus Objection to Claims (Insufficient Documentation Claims) **[Docket No. 10282]**

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received (Adjourned):

- A. Response of William L. Hess **[Docket No. 10655]**
- B. Response of Susan Pike **[Docket No. 10783]**
- C. Response of William H. Smith **[Docket No. 10785]**
- D. Response of Joseph Giordano **[Docket No. 10786]**
- E. Response of Susan Stashower **[Docket No. 10831 & 10933]**
- F. Response of Francis Hill **[Docket No. 10843]**
- G. Response of Marvin Schneider **[Docket No. 10844]**
- H. Response of Bernard Markovitz **[Docket No. 10845]**
- I. Response of Henry Frankenberg **[Docket No. 10846]**
- J. Response of Patricia A. Noriega **[Docket No. 10847]**
- K. Response of Peter Berman **[Docket No. 10850 & 10852]**
- L. Response of Joyce L. Rehorst **[Docket No. 10857 & 10858]**
- M. Response of Jacqueline W. Edelmann and Stephen J. Edelmann **[Docket Nos. 10862 and 10863]**
- N. Response of New York State Common Retirement Fund **[Docket No. 10914]**
- O. Response of Edith Brozgal **[Docket No. 10931]**
- P. Response of Edward J. Alweis **[Docket No. 10932]**
- Q. Response of Lester M. Rapp **[Docket No. 10934]**
- R. Response of Linda Morris-Brogan **[Docket No. 10937]**

- S. Response of Mary J. DePalma [**Docket No. 10939**]
- T. Response of Ruth M. Malin [**Docket No. 10940**]
- U. Response of Robert Cagliero [**Docket No. 10941**]
- V. Response of Donna DeSouza [**Docket No. 10942**]
- W. Response of Battecca Giuseppe [**Docket No. 10963**]
- X. Response of Illaria Ghiretti [**Docket No. 10964**]
- Y. Response of Hospitals Insurance Company, Inc. [**Docket No. 10970**]
- Z. Response of Michael F. Palone [**Docket No. 11008**]
- AA. Response of Shirley Mahlstrom Rev TR U/A [**Docket No. TBD**]
- BB. Response of Edward and Vergence Brown [**Docket No. TBD**]
- CC. Response of Joseph and Beatrice Schmidt [**Docket No. TBD**]
- DD. Response of Sandra Kern [**Docket No. TBD**]
- EE. Response of Leslie Steppel Weisbrod Trust [**Docket No. TBD**]

Related Documents: None.

Status: This matter is going forward uncontested. All responses received have been adjourned to October 27, 2010.

- 6. Debtors' Thirty-Second Omnibus Objection to Claims (Amended and Superseded Claims) [**Docket No. 10283**]

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received: None

Related Documents: None.

Status: This matter is going forward.

- 7. Debtors' Thirty-Third Omnibus Objection to Claims (Duplicative Claims) [**Docket No. 10284**]

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received: None

Related Documents: None.

Status: This matter is going forward.

8. Debtors' Thirty-Fourth Omnibus Objection to Claims (Misclassified Claims) **[Docket No. 10286]**

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received (Resolved):

- A. Response of FHC Master Fund, Ltd. **[Docket No. 10888]**
- B. Response of U.S. Bank National Association as Trustee **[Docket No. 10913]**

Responses Received (Adjourned):

- C. Response of U.S. Bank National Association as Trustee **[Docket No. 10911 & 10912]**

Related Documents: None.

Status: This matter is going forward uncontested. All responses received have been resolved or are adjourned to October 27, 2010.

9. First Motion of Mark Glasser to Extend Time for Claim **[Docket No. 6386]**

Response Deadline: April 15, 2010 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection **[Docket No. 8354]**

Related Documents:

- B. Notice of Intention to Offer Testimony in Support filed by Mark Glasser **[Docket No. 9087]**

Status: This matter is going forward.

### **III. ADJOURNED MATTERS:**

#### **A. Claim Matters**

10. Debtors' Fifth Omnibus Objection to Claims (Amended and Superseded Claims) **[Docket No. 8006]**

Response Deadline: May 3, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of Paul Berlage **[Docket No. 8876]**
- B. Response of Gisela Schultz **[Docket No. 8877]**
- C. Response of Bernd & Renate Werneyer **[Docket No. 8893]**
- D. Response of Herbert & Christiane Sickmueller **[Docket No. 8897]**

Related Documents: None.

Status: This matter has been adjourned to October 27, 2010.

11. Debtors' Sixth Omnibus Objection to Claims (Amended and Superseded Claims) **[Docket No. 8007]**

Response Deadline: May 3, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of Gisela Schultz **[Docket No. 8877]**
- B. Responses of Juergen Terstegen **[Docket Nos. 8878 and 8879]**
- C. Responses of Sabine Naito **[Docket Nos. 8881 and 8882]**
- D. Response of Irmgard Wiecorek **[Docket No. 8883]**
- E. Response of Uwe Schaper **[Docket No. 8885]**
- F. Response of Korinna Schwerdt **[Docket No. 8886]**
- G. Response of Juergen Klein **[Docket No. 8887]**

- H. Responses of Mieczyslaw Wolski [**Docket Nos. 8890, 8891 and 8892**]
- I. Response of Bernd & Renate Werneyer [**Docket No. 8893**]
- J. Response of Manuel Freude [**Docket No. 8895**]
- K. Response of Dietmar Reinartz [**Docket No. 8896**]
- L. Response of Herbert & Christiane Sickmueller [**Docket No. 8897**]
- M. Response of Andrea Lobbe-Hermans [**Docket No. 8898**]
- N. Response of Wilfried Uttendorf [**Docket No. 8899**]
- O. Response of Gerd Meyer [**Docket No. 8900**]
- P. Response of Jean & Kerstin Ruetze [**Docket No. 8901 and 8902**]
- Q. Response of Marvin Schwerdtfeger [**Docket No. 8904**]
- R. Response of Martin Kuemmel [**Docket No. 8905**]
- S. Response of Marlies Wagner [**Docket No. 8906**]
- T. Response of Walter & Siegrid Mosch [**Docket No. 8907**]
- U. Response of Gertrud Styra [**Docket No. 8908**]
- V. Response of Bernhard Koenner [**Docket No. 8909**]
- W. Response of Uwe Schoenwaelder [**Docket No. 8910**]
- X. Response of Friz & Marga Fickenscher [**Docket No. 8911**]
- Y. Response of Hanspeter Wittig [**Docket No. 8912**]
- Z. Response of Peter Huen [**Docket No. 8913**]
- AA. Response of Hans-Dieter Olsberg [**Docket No. 8914**]
- BB. Response of Eva Schwabmueller [**Docket No. 8915**]

Related Documents: None.

Status: This matter has been adjourned to October 27, 2010.

12. Debtors' Eighteenth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[Docket No. 9656]**

Response Deadline: July 20, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of Howard Terry and the Terry Foundation **[Docket No. 10324]**

Related Documents:

- B. Notice of Filing of Revised Order **[Docket No. 9927]**

- C. Debtors Reply to the Limited Objections of Wilmington Trust Company and Bank of New York Mellon **[Docket No. 10588]**

Status: This matter has been adjourned to October 27, 2010.

13. Debtors' Twentieth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[Docket No. 9658]**

Response Deadline: July 20, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Opposition of Mathew Gulrich, Jr. **[Docket No. 10396]**

Status: This matter has been adjourned to October 27, 2010.

14. Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) **[Docket No. 9537]**

Response Deadline: August 20, 2010 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection **[Docket No. 10946]**

- B. Joinder of Official Committee of Unsecured Creditors in Debtors' Objection **[Docket No. 10955]**

Related Documents:

- C. Affidavit in Support of Notice of Motion and Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to

Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 9538**]

- D. Notice of Adjournment of Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 10566**]

Status: This matter has been adjourned to October 27, 2010.

15. Debtor's Objection to Proof of Claim filed by David Schwartzman [**Docket No. 5951**]

Response Deadline: August 25, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to October 27, 2010.

**B. Adversary Matters**

16. Motion to Dismiss Complaint on Mezzanine Guaranties against Jeffrey Soffer, Fontainebleau Resorts, LLC [**Case No. 10-02821, Docket No. 1**]

Response Deadline: July 7, 2010

Responses Received:

- A. Lehman's Response [**Docket No. 17**]

Related Documents:

- B. Defendants' Reply [**Docket No. 22**]

Status: This matter has been adjourned to October 20, 2010 at 2:00 p.m.

17. Motion to Dismiss Complaint on Senior Guaranties against Jeffrey Soffer, Fontainebleau Resorts, LLC. [**Case No. 10-02823, Docket No. 15**]

Response Deadline: July 7, 2010

Responses Received:

- A. Lehman's Response [**Docket No. 17**]

Related Documents:

B. Defendants' Reply [**Docket No. 22**]

Status: This matter has been adjourned to October 20, 2010 at 2:00 p.m.

Dated: August 31, 2010  
New York, New York

/s/ Harvey R. Miller  
Harvey R. Miller

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession